

## About Curacao International Holdings

Curacao International Holdings N.V. (CIH) is located in Willemstad, Curacao, a DCSX (Dutch Caribbean Stock Exchange) listed corporation, trading symbol: CWIN, to serve the Caribbean and European market. Its North America operations are located in Vancouver, British Columbia,

## GUIDING PRINCIPLES

**“Return of principal by way of developing CIH into a liquid dividend paying security will factor into all investment decisions.”**

### SECURITY

- Only considers investment in growing and cash flowing companies with assets that can be securitized

### INCOME

- Only considers investment in growing and cash flowing companies with assets that can be securitized

### RETURN

- Above all – CIH considers all investors as true investment partners. As such return of principal by way of developing into a liquid security on the DCSX follow by a secondary listing on a recognized European stock exchange such as Borse Frankfurt or Euronext Amsterdam.

## Principal Activities

CIP compliant Active Asset Manager focused on yield, capital appreciation and return of principal. CIH has been formed to invest in, lend to, and acquire interests in growing and cash flowing businesses. We provide structured investment to established private and public cash-flowing companies.

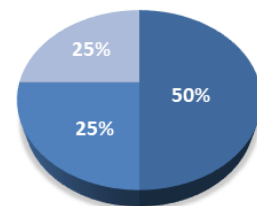
## TARGET INVESTMENT ALLOCATION

**Real Estate:** 50% of investable capital will be invested in real property with no more than a loan to value ratio of 50%. Investments considered will be income producing properties in residential, commercial, industrial, and near-term development opportunities.

**Dividend/Fixed Income:** 25% of investable capital will be directed to quality, liquid securities with a focus on capital appreciation and yield. Such investment vehicles include equities and liquid fixed income investments such as short-term papers and corporate bonds.

**Direct Business Investment/Financing:** 25% of investable capital will be deployed in the form of direct investment in growing companies. The focus will be on investments that offer upside potential through warrants and liquidity events such as IPO, M&A or Redemption.

## Target Investment Allocation



- Real Estate
- Institutional/Public Market
- Business Investment/Financing

## EXPERIENCED MANAGEMENT TEAM

### Gordon Monk – Executive Director

- Experienced investment banker (20+ years)
- Public capital market experience North America and Europe including CSE, TSX, Nasdaq OTC and AIM.
- Complicated structure experience
- Negotiated multi-jurisdictional transactions – debt and equity.

### Paul Leung – Executive Director

- 35+ years public market experience
- Multi-sector operations experience
- Active real-estate investor with focus on income properties.
- Experience with compliance and regulatory environment

### Kai Chan - CFO

- 15+ years of experience as an Analyst with several prominent family offices
- CFA designation
- Due diligence experience
- Experienced corporate director

### Disclaimer

*This document intended to be used and must be used for informational purposes only. The information contained in this document do not constitute investment advice. If you require further information, please refer to the Prospectus.* <sup>(1)</sup>The Company will perform an offering according to the regulations of the Curacao Investor Permit (CIP) and the DCSX. The minimum subscription shall comply with the Program rules of capital investment. For detail about the regulations on the Curacao Investor Permit : <https://www.dcsx.cw/the-curacao-investor-permit/>.